

**Statement of Economic Interests
Form 700 - Amendment Request**
FPPC - (866) ASK-FPPC / advice@fppc.ca.gov

INSTRUCTIONS: A check mark indicates an amendment may be required. File your amended statement at:

Name: Katrina Foley

Date signed: 1, 13, 21

Type of Statement: Assuming/Initial 12, 01, 20

Annual 20____

Leaving ____/____/____

Amendment Request Form

Cover Page

- Statement not signed.
- Original signature required.
- Part 4, schedule summary indicated Schedule(s) _____ attached but schedules are not attached.
- Part 4, schedule summary left blank and either no schedules attached or only blank schedules attached.
- other - see Comments.

Schedule A-1

- The fair market value of the investment in _____ not reported.
- An investment in _____ (a limited partnership) was reported. Income of \$500 or more received from this investment must be reported on Schedule C.
- Investment(s) held through a brokerage firm or IRA were reported. Investments in which you have a \$2,000 or greater interest held through the account must be itemized separately.
- other - see Comments.

Schedule A-2

- The fair market value of the investment in over \$1,000,000 not reported.
- The fair market value of the interest in real property described as _____ not reported.
- An investment in _____ was reported. Mark the box in Part 2 to identify the gross income you received. List the name of each reportable single source of income of \$10,000 or more.
- The precise location of property (street address or assessor's parcel number) described as _____ not reported.
- other - see Comments.

Schedule B

- The precise location (street address or assessor's parcel number) for property described as _____ not reported.
- The disposal of property located at _____ was reported. If you received gross income (before expenses, losses and taxes) of \$500 or more from the disposal of the property, the amount and purchaser's name must be disclosed on Schedule C.

- You reported property located at _____ Rental income is reportable if your share of rental income was \$500 or more during the reporting period. Also disclose the name of any tenants if your share of rental income from a single tenant was \$10,000 or more.
- other - see Comments.

Schedule C

- Name of the source of income not reported.
- Gross income not reported.
- Name of spouse's or registered domestic partner's source of income (employer) not reported.
- Your spouse's or registered domestic partner's income was reported. If your spouse or registered domestic partner is self-employed, the investment in the business and the income received from the business should be reported on Schedule A-2.
- Income from _____ was reported. If you have an ownership interest worth \$2,000 or more, this business entity and the income received from the business should be reported on Schedule A-2.
- other - see Comments.

Schedule D

- The source of the gift described as _____ not reported.
- A description of the gift from _____ not reported.
- The fair market value of the gift from _____ not reported.
- The exact date (month, day and year) for the gift from _____ not reported.
- other - see Comments.

Schedule E

- The source of the travel payment described as _____ not reported.
- The type of travel payment (gift or income) from _____ not reported.
- The amount of the travel payment from _____ not reported.
- The date of the travel payment from _____ was reported.
- The description of the travel payment from _____ not reported.
- other - see Comments.

Comments: _____

**STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
A PUBLIC DOCUMENT**

Date Initial Filing Received
Filing Official Use Only

RECEIVED
CITY CLERK

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE) 21 FEB -1 PM 3:38
Foley Katrina

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
Foley for Mayor 2020
Division, Board, Department, District, if applicable Your Position
Mayor

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: Transportation Corridor Agency Position: Board Member - Alternate

2. Jurisdiction of Office (Check at least one box)

- State Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
- Multi-County _____ County of _____
- City of Costa Mesa Other _____

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2020, through December 31, 2020. Leaving Office: Date Left ____/____/_____
(Check one circle.)
- or- The period covered is ____/____/_____, through
December 31, 2020. The period covered is January 1, 2020, through the date of leaving office.
- Assuming Office: Date assumed 12 / 01 / 20 The period covered is ____/____/_____, through the date of leaving office.
- or- Candidate: Date of Election _____ and office sought, if different than Part 1: _____

4. Schedule Summary (must complete) ► Total number of pages including this cover page: _____

Schedules attached

- Schedule A-1 - Investments - schedule attached Schedule C - Income, Loans, & Business Positions - schedule attached
- Schedule A-2 - Investments - schedule attached Schedule D - Income - Gifts - schedule attached
- Schedule B - Real Property - schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached

-or- None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)
1072 Bristol Street, Suite 101 Costa Mesa CA 92626
DAYTIME TELEPHONE NUMBER EMAIL ADDRESS
(949) 502-8800 foley4costamesa@gmail.com

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 1-13-21 Signature _____
(month, day, year) (file the original signed paper statement with your filing official.)

